



## Announcement Summary

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**Entity name**

RAIZ INVEST LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday December 06, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RZI	ORDINARY FULLY PAID	6,184,292	06/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RAIZ INVEST LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

74615510177

### 1.3 ASX issuer code

RZI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/12/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Nov-2021 08:29	New - Proposed issue of securities - RZI	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

## RZI : ORDINARY FULLY PAID

## 6/12/2021

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

6,184,292

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

1,236,858 shares were issued for cash consideration under Listing Rule 7.1A and 4,947,434 shares were issued in consideration for advertising with Seven West Media under Listing Rule 7.1.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.617000

**Any other information the entity wishes to provide about the +securities to be quoted**

The shares will be subject to voluntary escrow for a period of 24 months from the date of issue.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RZI : ORDINARY FULLY PAID	93,445,466

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RZIAE : OPTION EXPIRING 01-MAR-2027 95C	965,957
RZIAF : OPTION EXPIRING 20-JUN-2028 \$1.80	1,670,000
RZIAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,557,604
RZIAH : OPTION EXPIRING 03-JAN-2026 EX \$1.144	750,000
RZIAI : OPTION EXPIRING 10-JAN-2026 EX \$0.86	100,000
RZIAJ : OPTION EXPIRING 10-JAN-2026 EX \$0.50	50,000
RZIAK : OPTION EXPIRING 31-JAN-2026 EX \$0.90	10,000
RZIAL : OPTION EXPIRING 31-MAR-2026 EX \$1.50	50,000
RZIAM : OPTION EXPIRING 31-OCT-2026 EX \$2.302	200,000
RZIAN : OPTION EXPIRING 28-FEB-2023 EX \$1.50	349,000